

NAVCOM INDUSTRIES LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2013

Script Code-519200

Part-I

(Rs. In Thousand)

| Sr. No. | Particulars Refer Notes Below | Standalone Results | | | |
|------------|---|-------------------------|-------------------------|-------------------------|-----------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30/06/2013 Unaudited | 31/03/2013 Unaudited | 30/06/2012 Unaudited | 31/03/2013 Audited |
| 1 | Income from operations | | | | |
| | a. Net Sales/Income from Operations (Net of Excise Duty) | 6034 | 17405 | 1120 | 20904 |
| | b. Other Operating income | 0 | 0 | 0 | 0 |
| | Total income from operations (net) | 6034 | 17405 | 1120 | 20904 |
| 2 | Expenses | | | | |
| | a. Cost of materials consumed | 5997 | 17207 | 1100 | 20688 |
| | b. Purchase of stock-in-trade | 0 | 0 | 0 | 0 |
| | c. Change in inventories of finished goods, work- in -progress & stock-in-trade | 0 | 0 | 0 | 0 |
| | d. Employee benefit expense | 0 | 0 | 0 | 0 |
| | e. Depreciation & amortisation expense | 0 | 0 | 1 | 3 |
| | f. Other expenses | 10 | 83 | 39 | 137 |
| | Total Expenses | 6007 | 17290 | 1140 | 20828 |
| | Profit/(Loss) from operations before other income, finance cost and exceptional items (1-2) | 27 | 115 | -20 | 96 |
| 4 | Other Income | 0 | 0 | 0 | 0 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 27 | 115 | -20 | 96 |
| 6 | Finance costs | 0 | 6 | 0 | 6 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 27 | 109 | -20 | 90 |
| 8 | Exceptional Items | 0 | 0 | 0 | 0 |
| 9 | Profit /(Loss) from ordinary activities before tax (7-8) | 27 | 109 | -20 | 90 |
| 10 | Tax expense | 0 | 23 | 0 | 23 |
| 11 | Net Profit /(Loss) from ordinary activities after tax (9-10) | 27 | 86 | -20 | 67 |
| 12 | Extraordinary Items (net of tax expense Rs. _____) | 0 | 0 | 0 | 0 |
| 13 | Net Profit /(Loss) for the period (11-12) | 27 | 86 | -20 | 67 |
| 14 | Share of profit/ (loss) of associates | 0 | 0 | 0 | 0 |
| 15 | Minority Interest | 0 | 0 | 0 | 0 |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15) | | | | |
| 17 | Paid-up equity share capital (Face value of share Rs. 10 each) | 82348 | 82348 | 82348 | 82348 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of Previous accounting year | -274923 | -274923 | -274923 | -274923 |
| 19. i | Earning Per Share (before extraordinary items) (not annualised) | | | | |
| | a. Basic | 0 | 0 | 0 | 0 |
| | b. Diluted | 0 | 0 | 0 | 0 |
| 19. ii | Earning Per Share (after extraordinary items) (not annualised) | | | | |
| | a. Basic | 0 | 0 | 0 | 0 |
| | b. Diluted | 0 | 0 | 0 | 0 |
| | See accompanying note to the financial results | | | | |

NAVCOM INDUSTRIES LIMITED

SELECTED INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE 2013

Part-II

| Particulars | Quarter Ended | | | Year Ended |
|--|---------------|------------|------------|------------|
| | 30/06/2013 | 31/03/2013 | 30/06/2012 | 31/03/2013 |
| | Unaudited | Unaudited | Unaudited | Audited |
| A PARTICULARS OF SHAREHOLDING | | | | |
| 1 Public shareholding | | | | |
| - Number of shares | 3369997 | 3369997 | 3369997 | 3369997 |
| - Percentage of shareholding | 38.14% | 38.14% | 38.14% | 38.14% |
| 2 Promoters and Promoter Group Shareholding ** | | | | |
| a) Pledged / Encumbered | | | | |
| Number of shares | 0 | 0 | 0 | 0 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0 | 0 | 0 | 0 |
| Percentage of shares (as a % of the total share capital of the company) | 0 | 0 | 0 | 0 |
| b) Non - encumbered | | | | |
| Number of shares | 4225200 | 4225200 | 4225200 | 4225200 |
| Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% |
| Percentage of shares (as a % of the total share capital of the company) | 47.81% | 47.81% | 47.81% | 47.81% |
| Particulars | | | | |
| B INVESTOR COMPLAINTS | | | | |
| Pending at the beginning of the quarter | | Nil | | |
| Received during the quarter | | Nil | | |
| Disposed of during the quarter | | Nil | | |
| Remaining unresolved at the end of the quarter | | Nil | | |

NOTE :

1. The above results were reviewed by Audit Committee and thereafter approved by the Board of Directors in their meeting held on 14-08-2013
2. The Statutory Auditors have completed the limited review of the financial results of the Company for the quarter ended 30-06-2013. The report does not have any impact on the above " Results & Notes" for the quarter ended 30-06-2013 which needs to be explained.
3. Previous Year figures have been regrouped, where ever necessary.
4. The Company has one business segment.
5. The statement is prepared as per Clause 41 of the Listing Agreement
6. There were no investor's complaints pending as on 30th June 2013.

Place : Pune

Date : 14/08/2013

By Order of Board
For NAVCOM INDUSTRIES LTD.

Pravin Lunkad
(DIRECTOR)

NAVCOM INDUSTRIES LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2013

Amount (Rs. In Thousand)

Disclosure of Assets and Liabilities as per Clause 41 (1) (ea) of the Listing Agreement

| Standalone Statement of Assets and liabilities Particulars | Three Months Ended | | Year Ended |
|---|--------------------|----------------|-----------------|
| | 30th June 2013 | 30th June 2012 | 31st March 2013 |
| | Un-Audited | Un-Audited | Audited |
| A EQUITY AND LIABILITIES | | | |
| 1 Shareholders' funds | | | |
| (a) Share capital | 82348 | 82348 | 82348 |
| (b) Reserves and surplus | -274896 | -275010 | -274923 |
| (c) Money received against share warrants | | | |
| Sub-total - Shareholders' funds | -192548 | -192662 | -192575 |
| 2 Share application money pending allotment | | | |
| 3 Minority interest | | | |
| 4 Non-current liabilities | | | |
| (a) Long-term borrowings | 59264 | 59264 | 59264 |
| (b) Deferred tax liabilities (net) | | | |
| (c) Other long-term liabilities | | | |
| (d) Long-term provisions | | | |
| Sub-total - Non-current liabilities | 59264 | 59264 | 59264 |
| 5 Current liabilities | | | |
| (a) Short-term borrowings | | | |
| (b) Trade payables | 584652 | 683797 | 688672 |
| (c) Other current liabilities | 2814 | 397 | 69 |
| (d) Short-term provisions | 0 | 0 | 0 |
| Sub-total - Current liabilities | 587466 | 684194 | 688741 |
| TOTAL - EQUITY AND LIABILITIES | 454182 | 550796 | 555430 |
| B ASSETS | | | |
| 1 Non-current assets | | | |
| (a) Fixed assets | 81 | 83 | 81 |
| (b) Goodwill on consolidation | | | |
| (c) Non-current investments | 123 | 99 | 99 |
| (d) Deferred tax assets (net) | | | |
| (e) Long-term loans and advances | 241484 | 244653 | 241240 |
| (f) Other non-current assets | | | |
| Sub-total - Non-current assets | 241688 | 244835 | 241420 |
| 2 Current assets | | | |
| (a) Current investments | 0 | 0 | 0 |
| (b) Inventories | | | |
| (c) Trade receivables | 191894 | 287871 | 295868 |
| (d) Cash and cash equivalents | 18141 | 18090 | 18142 |
| (e) Short-term loans and advances | 0 | 0 | 0 |
| (f) Other current assets | 2459 | | |
| Sub-total - Current assets | 212494 | 305961 | 314010 |
| TOTAL - ASSETS | 454182 | 550796 | 555430 |
| | 0 | 0 | 0 |

NOTE :

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By Order of Board

Date : 14/08/2013

For NAVCOM INDUSTRIES LTD.

Pravin Lunkad
(DIRECTOR)